RAS-Grants Create Renewal User Guide

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OVERVIEW:

In order to apply for funding for research programs, investigators must submit proposals to various sponsors. The Create Funding Proposal SmartForm enables investigators and OSPA staff to prepare proposal packages and submit them to sponsors. The Rockefeller University will use data from the applications to meet its management, compliance, and reporting obligations.

Faculty and staff will use RAS-Grants in many ways: to initiate an application, to track its development and progress through the Rockefeller offices, to verify that a complete proposal is ready for submission, to submit the application to the sponsor; to gather and organize proposal data; and to facilitate the administration of proposals, awards, and reports.

Roles

RAS-Grants will move a proposal through the Rockefeller process, notifying each party of its obligations on the application:

- **PI** (Principal Investigator): Initiates the application, uploads all attachments, and approves the proposal for submission.
- AC (Administrative Contact): Can perform all PI functions, except PI certifications.
- **PT** (Proposal Team): Participants on the project, who can be assigned to read only or edit.
- **SPO** (Sponsored Programs Officer): Supports PI in determining application requirements, drafting and revising the budget, and reviewing the proposal for Rockefeller.
- **AOR** (Authorized Organizational Representative): Performs final institutional review, and submits proposal (as required by the sponsor).

Proposal Process

PIs and/or their ACs initiate the RAS-Grants process by entering information about the sponsor, deadline date and proposal opportunity in a series of webpages called SmartForms. This notifies the SPO who will assist in the process. The PI or AC uploads the proposal attachments, and works with the SPO on the budget. <u>Be sure to</u> work with your SPO to complete the budget as early in the process as possible.

SPOs review the application for completeness, accuracy and compliance with Sponsor and Rockefeller requirements. Throughout the proposal development, the parties will communicate with each other through system generated emails, called "notifications." This will enable a complete record of the proposal and award for audit purposes.

When the application is complete, the AOR submits it to the sponsor by the appropriate method, or documents the submission if the Sponsor requires that the PI submit. Federal proposals supported by the system-to-system (S2S) process will be submitted directly from the RAS-Grants system. Proposals that cannot be submitted S2S will be sent outside the system and the submission information documented in RAS-Grants. RAS-Grants captures project data and copies of the application for institutional management and reporting.

Application Types

New, Progress Report/Continuation, Supplement, and Resubmission applications will similarly be initiated, managed and submitted on Funding Proposal SmartForms, and submitted through RAS-Grants.



Preparation and Submission



Before you begin, a few notes:

- Be sure to allow pop-ups for the RAS-Grants system.
- All attachments for SF424 applications must be in PDF. RAS-Grants will not convert attachments from Word.
- Questions with a red asterisk (*) are required.
- At the top and bottom each page is a list of functions. Click either the "Save" or the "Continue" button to save your work. Clicking "Exit" will prompt you to save any changes.

🖺 Save	🕩 Exit	A Hide/Show Errors	🖨 Print	产 Jump To 🗸	Continue »
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PROCEDURES

A. Logging in to RAS-Grants

- 1. Type this link in your web browser: <u>https://rasgrants.rockefeller.edu</u>
- 2. Type your User Name and Password (same as your RU logon) in the appropriate fields.
- 3. Click Login.
- 4. Click the Grants link at the top of the page. This will direct you to your Grants workspace.



5. To logout, click the **Logout** link located at the top right hand corner of the screen.

Create Renewal Proposal

Step 1: Find active award on which you wish to create a renewal

Funding Proposal	Complex Projects	Awards	Document I	Review Rep	oorts He	lp Center				
Awards		- 0								
	Awards Active A	wards I	Draft Awards	Awards in Review	r Subawa:	ds Awa	ard Modifications			
	Filter by 😧 ID	•	Enter text to s	earchor	٩	+ Add Filter	X Clear All			
	ID Na	ime					SmartForm	State Reviewer	Award Approver	 Date Modified
	AWD00050012 CR	R TEST: Demo	Renewal NIH				[Edit] 🕶	Active Ross	Ryder	5/11/2018 9:37 AM
	AWD00050002 BC Testing May 2nd for R01 with sub						[Edit] 🗸	Active	Ryder	5/10/2018 5:18 PM
	AWD00050011 DSM Test Award Mod PErsonnel Change						[Edit] 🕶	Active	Ryder	5/10/2018 4:48 PM
	AWD00050010 D	GM Test SF424	15-7				[Edit] 👻	Active	Ryder	5/10/2018 11:57 AM
	AWD00050009 JC	Complex proj	i				[Edit] 🗸	Active Fang	Ryder	5/8/2018 6:18 PM
		ana an aur Mir	ada: Unraualina t	ha Naural Circuita at	Cosial Cognition		rmaan	Draft	Dudor	5/4/2018

Once in the Award Workspace, navigate to the original Funding Proposal.



Competitive Renewal Proposal User Guide

On the Funding Proposal Workspace, Click the "Create Renewal" project creator, and the Renewal SmartForm will appear.

Awarded	CR TEST	: Demo F	FP00050035	Funding	Proposal			
Next Steps								
View Funding Proposal	Proposal Inform	ation		Budget Information				
vion i unung i roposu	PD/PI:	Jeffrey Rave	tch		Starting Date:	Starting Date:		
Printer Version	Laboratory:		Ravetch Lab	oratory		End Date:		5/10/2023
	Head of Laboratory:		Jeffrey Rave	tch		Number of Periods:		5
View Differences	aboratory Admin C	Meghan DiL	illo		Proposed Total Direct:	\$0		
	Specialist:	Collette Ryder			Proposed Total Indirect:		\$0	
Create Document Review	Direct Sponsor:	National Institutes of Health (NIH)			Proposed Total:		\$0	
Croate Renewal	Prime Sponsor:				PD Involvement:			
Ciedle Kellowal	Sponsor Number:		R01 XY012345					
Create Funding Award								
	ID	Name		State	Recipient	Sponsor	Start Date	End Date
% Manage Relationships	AWD00050012	CR TEST: Demo Ren	ewal NIH	Active	Ravetch Laboratory	National Institutes of Health (NIH)	5/11/2018	5/10/2023
Copy	1 items				page 1 of 1	>	10) / page
Create Revision								

The rest of the SmartForm follows a similar process as a new funding proposal. Refer to either the SF424 or non-SF424 training guide for the remainder of the instructions.

You Are Here: 🎦 CR TEST: Demo Renewal NIH > 🚭 Funding Proposal ≪ Back	🖺 Save	🖨 Print	
Proposal Description & Contacts 1.0 * Title of proposal: CR TEST: Demo Renewal NIH - Renewal			
2.0 * Program Director / Principal Investigator / Project Lead / Fellow: Jeffrey Ravetch Professor If a fellowship, please identify the Mentor:			
Biosketch: [None]			
3.0 Administrative Contact:			l₃
4.0 * Select Direct Sponsor: If Sponsor does not appear in list, enter name here:			
If flow through, select Prime Sponsor:			