Research Administration Forum

Sponsored Research and Program Development

www.rockefeller.edu/sr-pd

November 13, 2008
Welcome

• Introduction – Marta Torruella, Assoc. Director

• Agenda
  – SR-PD News and Updates
  – Regina Metz, Director of Res. Admin in Finance
  – Post Doc Re-Classification
  – Dion Brown, Res. Admin. Specialist, Fin. Services
  – Effort Reporting

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News and Updates

- InfoEd v.11 conversion on Monday, November 24th
- Adobe Submissions – Reminder - NOT-OD-08-117
- Resubmissions Limits - NOT-OD-09-003
- Public Access Policy Update - NOT-OD-08-119
- Tips Corner and Other SR-PD website sections
- TCN - Funding Opportunities Seminar – Dec. 4th
Postdoctoral Fellows vs. Postdoctoral Associates

• Changes being implemented
## Fellow versus Associate Comparison

<table>
<thead>
<tr>
<th></th>
<th>Postdoctoral Fellow</th>
<th>Postdoctoral Associate</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Status</strong></td>
<td>Non employee</td>
<td>Employee</td>
</tr>
<tr>
<td><strong>Payment Type</strong></td>
<td>Stipend</td>
<td>Compensation/wages</td>
</tr>
<tr>
<td><strong>Withholding</strong></td>
<td>optional using stipend form</td>
<td>required using W-4</td>
</tr>
<tr>
<td><strong>Reporting</strong></td>
<td>1099/none</td>
<td>W-2</td>
</tr>
<tr>
<td><strong>FICA</strong></td>
<td>not applicable</td>
<td>required</td>
</tr>
</tbody>
</table>
Transition Help

• To Labs: Additional allocations will be made to labs where the title Associate is forced and benefits charge was unanticipated at time of appointment

• To Fellows: No health insurance premium charged to Fellows migrated to the Oxford plan from the Rockefeller plan
Effort Reporting

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